# Pre-Deployment Activity :

## Add the following items in Custom settings cc\_JCI\_Integration\_Settings\_\_c

* 1. Navigate to Setup🡪Create🡪Custom Settings
  2. Click on cc\_JCI\_Integration\_Settings\_\_c link and click Manage
  3. Click New and add following values for corresponding fields.
     1. Name: RKStore\_ERP\_PDP\_Contact
     2. Field Information: Contact customer service for availability 1-800-624-3914
  4. Click Save.

## Add the following items in Custom settings cc\_JCI\_Integration\_Settings\_\_c

* 1. Navigate to Setup🡪Create🡪Custom Settings
  2. Click on cc\_JCI\_Integration\_Settings\_\_c link and click Manage
  3. Click New and add following values for corresponding fields.
     1. HVAC EmailLoginRedirect: <https://sit-johnsoncontrols.cs50.force.com/hvacnavigator/DD_LoginandRegistration>
     2. HVAC EndPoint AddVal URL: https://apiqa.jci.com:10450/jcibe/v1/taxware\_na/addressvalidation?apikey=cSFGv2ifSmFlmMXlAOfX1ARt5Gs7BJsR
     3. HVAC OrderNavigatorBox link1: <https://sit-johnsoncontrols.cs50.force.com/order/ccrz__Products?viewState=ListView&categoryId=a8dG0000000KyldIAC&store=CHStore&isHome=true>
     4. HVAC OrderNavigatorBox link2: <https://sit-johnsoncontrols.cs50.force.com/hvacnavigator/DD_LoginandRegistration>
     5. HVAC PDF For Find Channel Partner: <https://jcibe--sit--c.cs17.content.force.com/servlet/servlet.FileDownload?file>=
     6. HVAC SiteKeyReCaptcha: 6Lcq3xcUAAAAAApeujUs8zus4O8Pub8kzszqWQ
     7. HVAC baseUrl: https://sit-johnsoncontrols.cs50.force.com/hvacnavigator/
  4. Click Save.

# List of Components need to be migrated :

## Apex Classes

|  |  |
| --- | --- |
| Component Name | Comments |
| cc\_jci\_ctrl\_CartInclude | For setting up new storefront |
| cc\_jci\_ctrl\_Guest\_StorefrontSelection | For guest user storefront setup |
| cc\_jci\_ctrl\_MiniCartInclude | For Switch store,logo at homepage, etc. |
| cc\_jci\_ctrl\_OrderDetailRD | Order Confirmation: Last 4 digits of the creditcard |
| cc\_jci\_ctrl\_ProductDetailsInclude | For getting contact details information added for RK Store. |
| cc\_jci\_ctrl\_ShippingOptions | Added ERP Name when getting Shipping amount |
| cc\_jci\_ctrl\_SSOPunchin | Added Fax and Tax Id for Create Customer Interface. This is triggered when the registered user login for first time and bill to is created. |
| cc\_jci\_ctrl\_StorefrontSelection | Added new storefront details to be displayed on storefront selection page. |
| cc\_jci\_ctrl\_TaxCalculation | Added ERP Name when getting Tax amount |
| cc\_jci\_ctrl\_ValidateAddress | For showing error message for “No PO Box” |
| cc\_jci\_ctrl\_XiInterceptFrame | RK Store MID value for Creditcard and also sending authorization code instead of last 4 of creditcard |
| DD\_HomeController | Included to redirect to guest user storefront for usertype guest |
|  |  |

## Custom Field

|  |  |  |
| --- | --- | --- |
| Component Name | Object | Comments |
| Allow\_Guest\_User\_Access\_\_c | CC\_Storefront\_ERP\_\_c | Created to display Guest user allowed storefronts. This field regulates if a storefront has guest access. |
| ccrz\_\_Storefront\_\_c | ccrz\_\_E\_Product\_\_c | Added RKStore value to multi picklist |
| ccrz\_\_Storefront\_\_c | ccrz\_\_E\_PriceList\_\_c | Added RKStore value to multi picklist |
| Storefront\_\_c | ERP\_Product\_Catg\_Xref\_\_c | Added RKStore value to multi picklist |
| ERP\_Name\_\_c | Bill\_To\_\_c | Added MACPAC-R12 value to multi picklist |
| Sourcing\_ERP\_Name\_\_c | CC\_ERP\_Number\_\_c | Added MACPAC-R12 value to multi picklist |

## 

## Custom Label

|  |  |
| --- | --- |
| Component Name | Value (To be added as part of manual steps) |
| ON\_LStoreEmail | 1. Navigate to Setup🡪Create🡪Custom Labels 2. Create custom label using details below   **Short Description**: ON\_LStoreEmail  **Name**: ON\_LStoreEmail  **Value**: sales@reliablelouvers.com  **Language**: English |
| No\_PO\_Boxes | 1. Navigate to Setup🡪Create🡪Custom Labels 2. Create custom label using details below   **Short Description**: No PO Boxes  **Name**: No\_PO\_Boxes  **Value**: \*\*\*Shipping is available to physical addresses only (no PO Boxes) in the continental US.  **Language**: English |
| cc\_jci\_RKStoreAvailable | 1. Navigate to Setup🡪Create🡪Custom Labels 2. Create custom label using details below   **Short Description**: RK Store Product available message  **Name**: cc\_jci\_RKStoreAvailable  **Value**: 1-2 weeks from Date of Order  **Language**: English |
| cc\_jci\_Louver\_Estimated\_Ship\_Text | 1. Navigate to Setup🡪Create🡪Custom Labels 2. Create custom label using details below   **Short Description**: cc jci Louver Estimated Ship Text  **Name**: cc\_jci\_Louver\_Estimated\_Ship\_Text  **Value**: 1-2 weeks from Date of Order  **Language**: English |
| cc\_jci\_GuestUser\_Storefront | 1. Navigate to Setup🡪Create🡪Custom Labels 2. Create custom label using details below   **Short Description**: cc\_jci\_GuestUser\_Storefront  **Name**: cc\_jci\_GuestUser\_Storefront  **Value**: Please select the storefront.  **Language**: English |

## Custom Settings

|  |  |
| --- | --- |
| Component Name | Value (To be added as part of manual steps) |
| cc\_JCI\_Integration\_Settings\_\_c | Create a new record in the custom setting. This is a pre deployment step. |
|  |  |

## Email Template

|  |  |  |
| --- | --- | --- |
| Component Name | | Comments |
| ccrz\_\_Ecommerce/CC\_Order\_Acknowledgment\_Chiller | Update International Number | |
| ccrz\_\_Ecommerce/CC\_Order\_Acknowledgment\_IR | Update International Number | |
| ccrz\_\_Ecommerce/Order\_submission\_Error\_Chiller\_Store | Update International Number | |
| ccrz\_\_Ecommerce/Order\_submission\_Error\_IR | Update International Number | |
| unfiled$public/ Abandoned\_Cart\_Email | Abandon Email cart template | |

## Workflow Rules

|  |  |  |
| --- | --- | --- |
| Component Name | | Comments |
| cc\_jci\_Abandoned\_Cart\_Email | Workflow Action asscociated with workflow rule:  **Email Alert: Abandoned Email Alert** | |
|  |  | |

## Visual Force Pages

|  |  |  |
| --- | --- | --- |
| Component Name | | Comments |
| cc\_jci\_Guest\_StorefrontSelection | For guest user storefront setup | |
| cc\_jci\_StorefrontSelection | For setting up new storefront | |

## Visual Force Components

|  |  |  |
| --- | --- | --- |
| Component Name | | Comments |
| cc\_jci\_CartInclude | For SaveAsQuote functionality and updating message | |
| cc\_jci\_CheckoutReviewInclude | Update Shipping Text on Order review page | |
| cc\_jci\_CheckoutReviewTotalSection | Update Actual shipping text on order review page | |
| cc\_jci\_CheckoutShippingInfoInclude | Shipping Options page: Readonly Ship complete and Esitmated ship date | |
| cc\_jci\_CheckoutUserInfoInclude | For showing error message for “No PO Box” | |
| cc\_jci\_FooterInclude | Update terms of sale and email | |
| cc\_jci\_HeaderInclude | Switch store functionality | |
| cc\_jci\_MenuInclude | Update Store header logo for RK Store | |
| cc\_jci\_MyAccountContactInfoInclude | Text above the Contact information | |
| cc\_jci\_MyAccountOrderRD | Commented Zebra date picker | |
| cc\_jci\_OrderDetailRD | Dynamic Phone number and Actual shipping text | |
| cc\_jci\_ProductDetailsInclude | Availability text message for RK Store | |
| cc\_jci\_ProductListInclude | Adding product image | |
|  |  | |

## Page Layout

|  |  |  |
| --- | --- | --- |
| Component Name | | Comments |
| CC\_Storefront\_ERP\_\_c-CC Storefront ERP Layout | Added Allow Guest User Access field on to the pagelayout | |
| ccrz\_\_E\_Spec\_\_c-ccrz\_\_CC Spec Layout | Added new fields to pagelayout, so it will be of help when creating new Product filters | |
| ERP\_Product\_Catg\_Xref\_\_c-ERP Product Catg Xref Layout | Added new fields to pagelayout, so it will be of help when creating new default product catg xref record for the first time | |

## Static Resources

|  |  |
| --- | --- |
| Component Name | Comments |
| cc\_jci\_OrdNavLouvers\_Theme | Logo for Reliable Architectural Products Store |

## Test Classes

|  |  |
| --- | --- |
| Component Name | Code Coverage |
| cc\_jci\_ctrl\_CartIncludeTest | Covered 85 percent |
| cc\_jci\_ctrl\_Guest\_StorefrontSelTest | Covered 96 percent |
| cc\_jci\_ctrl\_MiniCartIncludeTest | Covered 85 percent |
| cc\_jci\_ctrl\_ProductDetailsIncludeTest | Covered 87 percent |
| cc\_jci\_ctrl\_SSOPunchinTest | Covered 80 percent |
| cc\_jci\_ctrl\_StorefrontSelectionTest | Covered 84 percent |
| DD\_HomeControllerTest | Covered 90 percent |
| cc\_jci\_ctrl\_ValidateAddressTest | Covered 90 percent (No Changes) |

# Post –Deployment Changes :

|  |  |  |  |
| --- | --- | --- | --- |
| S.No | Action | Steps | Screenshots |
|  | Clone CHStore storefront | * Click on CC Admin tab * Click on Storefronts * Click Clone button which is associated with “CHStore” * Enter “RKStore” and click clone store. |  |
|  | Change Theme for RK store | * Click View on RKStore * Click on Themes * Click Enable for cc\_jci\_OrdNavLouvers\_Theme |  |
|  | Update Feature Filter Sorting | * Click CC Admin tab🡪Storefronts🡪RKStore(View)🡪Configuration Settings * Select Module=Feature Filtering * Select Override for Configuration=SortValues and update the value to TRUE |  |
|  | Create a new CC Storefront ERP record | * Click CC Storefront ERP tab * Click New and enter the following details on Edit page and hit save:  |  |  | | --- | --- | | Field Name | Field Value | | CC Storefront ERP Name | Reliable Architectural Products | | ERP Id | 100111606 | | ERP Name | MACPAC-R12 | | Storefront Name | RKStore | | Allow Guest User Access | True | |  |
|  | Edit **LAWSON** CC Storefront ERP object to update allow guest user access | * Click CC Storefront ERP tab * Click Edit for **LAWSON** record. * Change the Field: Allow Guest User Access to true. |  |
|  | Create new CC Categories record for RKStore | * Click on CC Categories tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Category Name | RK Root | | Category ID | 1997 | | End Date | 12/31/2099 | | Sequence | 500 | | Start Date | Today’s Date | | Parent Category | Search for **Products** category. | |  |
|  | Create new CC Categories record as a child for RK Root | * Click on CC Categories tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Category Name | Architectural Louvers | | Category ID | 30001 | | End Date | 12/31/2099 | | Sequence | 500 | | Start Date | Today’s Date | | Parent Category | Search for **RK Root** category. | |  |
|  | Add RK Root category to RKStore | * Click on CC Admin Tab * Click on Storefronts * Click View on RKStore * Change Root Category Id field to 1997 and click Save. |  |
|  | Create new Default ERP Product Catg XREF record for RKStore | * Click on **+**  for additional tabs. * Click on ERP Product Catg XREF * Click New and enter the following details and click save.  |  |  | | --- | --- | | Field Name | Field Value | | CC Category | Search for **Architechtural Louvers** category | | ERP Product Category | Architechtural Louvers | | Default | TRUE | | Storefront | RKStore | |  |
|  | Add new CC Price Lists record for RKStore | * Click on CC Price Lists Tab * Click New and enter the following details and click save:  |  |  | | --- | --- | | Field Name | Field Value | | Name | Reliable Louvers | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Storefront | RKStore | | Currency ISO Code | USD | | Desc | Reliable Louvers Store Pricelist | | Enabled | True | | Pricelist Id | 2002 | |  |
|  | Change Anonymous Account to Navigator Record Type. | * Search for CCAnonymous Account * Click on CCAnonymous Account. * Account Record Type field: Click Change and select Navigator and hit save * Change the following fields and click save  |  |  | | --- | --- | | Field Name | Field Value | | Account Group | Search **Anonymous** Account Group | | Billing Country | United States | | Billing Street | TBD | | Billing City | TBD | | Billing State/Province | TBD | | Billing Zip/Postal Code | TBD | | Portal Account | True | | Active | True | |  |
|  | Create New Bill To record for CCAnonymous Account for RKStore | * Search for CCAnonymous and click on the appropriate account * Go to the related lists and click New on Bill Tos related list  |  |  | | --- | --- | | Field Name | Field Value | | Bill To Name | JCI RK - Guest User Pricing | | AR Number | MACPAC-R12-100447 | | ERP Account Id | 100447 | | Active | True | | Street Address | TBD | | ERP\_Name | MACPAC-R12 | | City | TBD | | State | TBD | | Postal Code | TBD | | Country | TBD | | Account | Search for **CCAnonymous** Account | |  |
|  | Create new CC Spec records | * Use the values from [Appendix A](#_Appendix-A_(ccrz__Spec__c)) |  |
|  |  |  |  |
|  | Create New Bill To record for Valid Account for RKStore | * Search for existing account of record type navigator and click on the appropriate account * Go to the related lists and click New on Bill Tos related list  |  |  | | --- | --- | | Field Name | Field Value | | Bill To Name | JCI RK - Pricing | | AR Number | MACPAC-R12-500020 | | ERP Account Id | 500020 | | Active | True | | Street Address | Dummy street | | ERP\_Name | MACPAC-R12 | | City | Dummy City | | State | Dummy State | | Postal Code | Dummy Code | | Country | USA | | Account | Account of record type navigator | |  |
|  | Add new CC Account Group Price List record for RKStore.  We have to Create one each for Portal Account and Anonymous Account Groups. | * Click on CC Price Lists Tab * Click on Reliable Louvers record * Click New CC Account Group Price List button on the Related List and enter the following details and click save:   For Portal Account   |  |  | | --- | --- | | Field Name | Field Value | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Sequence | 500 | | Account Group | Portal Account | | Enable | True | | Pricelist | Reliable Louvers |   For Anonymous Account   |  |  | | --- | --- | | Field Name | Field Value | | Start Date | Today’s Date | | End Date | 12/31/2099 | | Sequence | 500 | | Account Group | Portal Account | | Enable | True | | Pricelist | Reliable Louvers | | For PortalAccount Account Group:    For Anonymous Account Group: |
|  | Enable Guest User access to Guest storefront page and controller |  |  |

# Appendix-A (ccrz\_\_Spec\_\_c)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **ccrz\_\_Desc\_\_c** | Model | Equivalent OEM | Product Color | Dimensions |
| **ccrz\_\_DisplayName\_\_c** | Model | Equivalent OEM | Product Color | Dimensions |
| **ccrz\_\_FilterType\_\_c** | Checkbox | Checkbox | Checkbox | Checkbox |
| **ccrz\_\_IsVisibleInCatalog\_\_c** | TRUE | TRUE | TRUE | TRUE |
| **ccrz\_\_Locale\_\_c** | en\_US | en\_US | en\_US | en\_US |
| **ccrz\_\_SelectType\_\_c** | Multiple | Multiple | Multiple | Multiple |
| **ccrz\_\_Sequence\_\_c** | 1 | 2 | 3 | 4 |
| **ccrz\_\_SpecGroup\_\_c** | Processor | Processor | Processor | Processor |
| **ccrz\_\_UseForFilter\_\_c** | TRUE | TRUE | TRUE | TRUE |
| **CurrencyIsoCode** | USD | USD | USD | USD |
| **Name** | Model | Equivalent OEM | Product Color | Dimensions |